BEYOND MINERALS INC.

INTERIM MANAGEMENT'S DISCUSSION AND

ANALYSIS – QUARTERLY HIGHLIGHTS

FOR THE THREE AND SIX MONTHS ENDED JUNE 30, 2022

Prepared by:

BEYOND MINERALS INC.

30th Floor – 360 Main Street,
Winnipeg, Manitoba, R3C 4G1

Discussion dated August 24, 2022

Introduction

The following Interim Management's Discussion & Analysis ("MD&A") of Beyond Minerals Inc. ("Beyond" or the "Company") for the three and six months ended June 30, 2022 has been prepared to provide material updates to the business operations, liquidity and capital resources of the Company since its last annual management discussion & analysis, being the Management's Discussion & Analysis ("Annual MD&A") for the fiscal year ended December 31, 2021. This MD&A does not provide a general update to the Annual MD&A, or reflect any non-material events since the date of the Annual MD&A. The primary office of Beyond is located at 30th Floor – 360 Main Street, Winnipeg, Manitoba, R3C 4G1.

This MD&A has been prepared in compliance with section 2.2.1 of Form 51-102F1, in accordance with National Instrument 51-102 – Continuous Disclosure Obligations. This discussion should be read in conjunction with the Company's Annual MD&A, audited annual financial statements for the years ended December 31, 2021 and 2020, together with the notes thereto, and unaudited condensed interim financial statements for the three and six months ended June 30, 2022, together with the notes thereto. Results are reported in Canadian dollars, unless otherwise noted. The Company's unaudited condensed interim financial statements and the financial information contained in this MD&A are prepared in accordance with International Financial Reporting Standards ("IFRS") as issued by the International Accounting Standards Board and interpretations of the IFRS Interpretations Committee. The unaudited condensed interim financial statements have been prepared in accordance with International Standard 34, Interim Financial Reporting. Accordingly, information contained herein is presented as of August 24, 2022, unless otherwise indicated.

For the purposes of preparing this MD&A, management, in conjunction with the Board of Directors (the "Board"), considers the materiality of information. Information is considered material if: (i) such information results in, or would reasonably be expected to result in, a significant change in the market price or value of the Company common shares; (ii) there is a substantial likelihood that a reasonable investor would consider it important in making an investment decision; or (iii) it would significantly alter the total mix of information available to investors. Management, in conjunction with the Board, evaluates materiality with reference to all relevant circumstances, including potential market sensitivity.

Further information about the Company and its operations is available on SEDAR at **www.sedar.com**.

Cautionary Note Regarding Forward-Looking Information

This MD&A contains certain forward-looking information and forward-looking statements, as defined in applicable securities laws (collectively referred to herein as "forward-looking statements"). These statements relate to future events or the Company's future performance. All statements other than statements of historical fact are forward-looking statements. Often, but not always, forward-looking statements can be identified by the use of words such as "plans", "expects", "is expected", "budget", "scheduled", "estimates", "continues", "forecasts", "projects", "predicts", "intends", "anticipates" or "believes", or variations of, or the negatives of, such words and phrases, or statements that certain actions, events or results "may", "could", "would", "should", "might" or "will" be taken, occur or be achieved. Forward-looking statements involve known and unknown risks, uncertainties and other factors that may cause actual results to differ materially from those anticipated in such forward-looking statements. The forward-looking statements in this MD&A speak only as of the date of this MD&A or as of the date specified in such statement. Such forward-looking statements includes, without limitation, statements with respect to the Company's expectations, strategies and plans for the Eastchester-Fabie Property, including the Company's planned exploration; the results of future exploration, estimated completion dates for certain milestones and the Company's plans with respect to the Eastchester-Fabie Property; the costs and timing of future exploration and development; future financial or operating performance and condition of the Company and its business, operations and properties, including expectations regarding liquidity and capital structure; the intended use of the net proceeds of the initial public offering ("IPO"); and the adequacy of funds from the

IPO to support the Company's business objectives, including with respect to its exploration, development and production activities.

Forward-looking statements are not a guarantee of future performance and is based upon a number of estimates and assumptions of management in light of management's experience and perception of trends, current conditions and expected developments, as well as other factors that management believes to be relevant and reasonable in the circumstances, as of the date of this MD&A or as of the date specified in such statement including, without limitation, assumptions about: favourable equity and debt capital markets; the ability to raise any necessary additional capital on reasonable terms to advance the exploration and development of the Company's properties and assets; the timing and results of exploration and development programs; the geology of the Eastchester-Fabie Property being as described in the Technical Report; the accuracy of budgeted exploration, development, operational and administrative costs and expenditures; operating conditions being favourable such that the Company is able to operate in a safe, efficient and effective manner; political and regulatory stability; the receipt of governmental, regulatory and third party approvals, licenses and permits on favourable terms; obtaining required renewals for existing approvals; requirements under applicable laws; sustained labour stability; stability in financial and capital goods markets; and the Company's ability to acquire and retain key personnel.

Inherent in forward-looking statements are risks, uncertainties, and other factors beyond the Company's ability to predict or control. Please also refer to those risk factors referenced in the "Risks and Uncertainties" section below. Readers are cautioned that the above does not contain an exhaustive list of the factors or assumptions that may affect the forward-looking statements, and that the assumptions underlying such statements may prove to be incorrect. Actual results and developments are likely to differ, and may differ materially, from those expressed or implied by the forward-looking statements contained in this MD&A.

Forward-looking statements involve known and unknown risks, uncertainties and other factors that may cause the Company's actual results, performance, or achievements to be materially different from any of its future results, performance or achievements expressed or implied by forward-looking statements. All forward-looking statements herein are qualified by this cautionary statement. Accordingly, readers should not place undue reliance on forward-looking statements. The Company undertakes no obligation to update publicly or otherwise revise any forward-looking statements whether because of new information or future events or otherwise, except as may be required by law. If the Company does update one or more forward-looking statements, no inference should be drawn that it will make additional updates with respect to those or other forward-looking statements, unless required by law.

Description of Business

The Company was incorporated on October 8, 2019, under the laws of Canada. The Company is a natural resource company engaged in the acquisition and exploration of mineral properties in Canada. To date, the Company has not generated revenues from operations.

The Company has no revenues, so its ability to ensure continuing operations is dependent on the discovery of economically recoverable reserves, confirmation of its interest in the underlying mineral claims, and its ability to obtain necessary financing to complete the exploration activities, development, if they are proven successful, and future profitable production.

Beyond's goal is to deliver superior returns to shareholders by concentrating on the acquisition and exploration of mining properties. The Company currently plans to focus on its current property interests, as set out below under "Mineral Property Interests".

The Company will continue to attempt to raise capital to meet its ongoing operating activities.

Outlook and Economic Conditions

The Company is a Canadian base and precious metal exploration company, focused on exploring its current property interests, and on acquisitions of other mineral exploration properties, should such acquisitions be consistent with its objectives and acquisition criteria. The Company currently has operations in the Province of Quebec, Canada. The Company's financial success will be dependent upon the extent to which it can make discoveries and on the economic viability of any such discoveries. The development of such assets may take years to complete and the resulting income, if any, is difficult to determine with any certainty. To date, the Company has not produced any revenues. The sales value of any minerals discovered by the Company is largely dependent upon factors beyond its control, such as the market value of the commodities produced.

There are significant uncertainties regarding the prices of base and precious metal and the availability of equity financing for the purposes of exploration and evaluation. The future performance of the Company is largely tied to the successful exploration, discovery and eventual development of its property interests, if they are proven successful, and other prospective business opportunities and the overall financial markets. Financial markets are likely to be volatile, reflecting ongoing concerns about the stability of the global economy. However, recently, equity markets in Canada have showed signs of improvement, with equities increasing significantly during this period. Strong equity markets are favourable conditions for completing a financing, public merger or acquisition transaction.

Management regularly monitors economic conditions, estimates their impact on the Company's operations, and incorporates these estimates in both short-term operating and longer-term strategic decisions.

Due to the worldwide COVID-19 outbreak, material uncertainties may come into existence that could influence management's going concern assumption. Management cannot accurately predict the future impact COVID-19 may have on:

- Global gold prices;
- Demand for gold and the ability to explore for gold;
- The severity and the length of potential measures taken by governments to manage the spread of the virus, and their effect on labour availability and supply lines;
- Availability of essential supplies, such as water and electricity;
- Purchasing power of the Canadian dollar; or
- Ability to obtain funding.

The Canadian government has not introduced measures which impede the activities of Beyond. Management believes the business will continue and accordingly, the current situation bears no impact on management's going concern assumption. However, it is not possible to reliably estimate the length and severity of these developments and the impact on the financial results and condition of Beyond in future periods. Accordingly, to execute the Company's plans for acquiring its current property interest as outlined under the heading "Mineral Property Interests" and meet the Company's administrative overhead, the Company is required to complete a financing. See "Risks and Uncertainties".

Highlights

- On November 6, 2020, the Company closed a private placement pursuant to which it issued an aggregate of 2,999,000 units ("Units") at a price of $0.005 per Unit for aggregate gross proceeds of $14,995. Each Unit consists on one (1) common share in the capital of the Company (a "Share") and one (1) common share purchase warrant (a "Warrant"), with each Warrant entitling the holder thereof to acquire one (1) Share at an exercise price of $0.10 per Share for a period of five (5) years from the date of issuance. Officers and directors, directly or indirectly, subscribed for 1,750,000 Units for $8,750.

- On March 8, 2021, the Company entered into a Mineral Property Purchase Agreement with Reyna Silver Corp. (the "Vendor") setting out the terms and conditions upon which the Company acquired a 100% undivided interest in and to the 37 non-contiguous mining claims comprising the Eastchester-Fabie polymetallic project (the "Property"), located approximately 35 kilometres northwest of Rouyn-Noranda, in the province of Quebec. Pursuant to the Purchase Agreement on March 12, 2021, the Company issued 1,000,000 common shares in the share capital of the Company valued at $50,000 to the Vendor and granted the Vendor a 1% net smelter return royalty on the Property pursuant to the terms and conditions of a Net Smelter Returns Royalty Agreement.

- On April 25, 2021, the Company issued 3,325,000 common shares of the Company as "flow-through shares" as defined in subsection 66(15) of the Income Tax Act (Canada) and section 359.1 of the Taxation Act (Québec) (the "Flow-Through Shares") at a price of $0.05 per share for gross proceeds of $166,250. Officers and directors, directly or indirectly, subscribed for 2,050,000 Flow-Through Shares for $102,500. During the year ended December 31, 2020, the Company received proceeds from shareholders of $7,500 for Flow-Through Shares issued on April 25, 2021.

- On June 15, 2021, the Company closed a non-brokered private placement of 5,000,000 common shares of the Corporation at a price of $0.10 per share for aggregate gross proceeds of $500,000 (the "June 2021 Offering"). No officers or directors subscribed for common shares, directly or indirectly, under the June 2021 Offering.

- Pursuant to the incorporation of the Company, the board of directors of the Company appointed Mr. Craig Gibson as President and Chief Executive Officer of the Company pursuant to a consulting arrangement under which he was to be paid a fee of $15,000.00, inclusive of any applicable sales taxes (the "CEO Fee"), for his services to the Company as an independent contractor from the date of incorporation to the closing of a going public transaction by the Company (the "Services Term"), payable following completion of the $0.10 financing round completed on June 15, 2021 (the "Payment Target Date"). Following Mr. Gibson's appointment, the Company retained the services of Finalé Consulting Inc. ("FCI") to provide strategic advice to management of the Company on Canadian capital markets and opportunities in the junior mining exploration sector pursuant to a consulting arrangement under which the Company agreed to pay FCI $25,000, plus applicable sales taxes (the "FCI Fee" and together with the CEO Fee, the "Consulting Fees"), for its services to the Company as an independent contractor during the Services Term, payable following the Payment Target Date.

- On July 16, 2021, the Company entered into a consulting agreement with Breakaway Exploration Management Inc. to obtain consulting services of qualified geologists and other personnel including subcontractors to complete geological, mineral exploration and other technical consulting work (the "Services") pertaining to the Company's Eastchester-Fabie property for an estimated cost of $13,275, plus applicable value added taxes. The scope of the Services is limited to the preparation of a technical report prepared according to the criteria of the Canadian Securities Administrators' National Instrument 43-101 Standards of Disclosure for Mineral Projects policy.

- On November 1, 2021, the Company received the resignation of Mark Fedikow as a director of the Company, and appointed Mr. Fedikow as an advisor to the Board of Directors and management of the Company. The Company appointed Tom Provost to replace Mr. Fedikow as a director of the Company.

- On November 1, 2021, the Company appointed Craig Gibson, Wanda Cutler and Richard Patricio as members of the Company's audit committee.

- On November 1, 2021, the Company granted 1,125,000 stock options under the Stock Option Plan to directors, officers and consultants of the Company. The options vest immediately and are exercisable at an exercise price of $0.15 per share for a period of three years from the date of grant, expiring on November 1, 2024.

- On November 26, 2021, the Company announced the completion of a National Instrument 43-101 Standards of Disclosure for Mineral Projects technical report (the "Technical Report") with an effective date of August 31, 2021 and entitled "Technical Report on the Eastchester-Fabie Property, NTS Sheets 32D/06 and 32D/11, 48.46° N. Lat., 79.26 ° W. Long., for Beyond Minerals Inc." in respect of its 100% owned Property.

- On January 10, 2022, the Company obtained the revised Technical Report with an effective date of August 31, 2021 and entitled "Technical Report on the Eastchester-Fabie Property, NTS Sheets 32D/06 and 32D/11, 48.46° N. Lat., 79.26 ° W. Long., for Beyond Minerals Inc." in respect of its 100% owned Property.

- In connection with the Company's IPO by way of a long-form prospectus and stock exchange listing, the Company filed a final prospectus dated February 23, 2022 with the securities regulatory authorities in each of the provinces of British Columbia, Alberta, Saskatchewan, Manitoba and Ontario. This prospectus qualifies the distribution (the "Offering") of 3,000,000 common shares of the Company at a price of $0.15 per share (the "Offering Price") for gross proceeds of $450,000. The Offering is being made pursuant to an agency agreement dated February 23, 2022 between the Company and Haywood Securities Inc. (the "Agent") on a best efforts agency basis.

  In consideration for its services, the Company has agreed to pay the Agent: (i) a cash commission equal to 7.5% of the gross proceeds raised through the IPO; (ii) issue the Agent a number of broker warrants equal to 7.5% of the aggregate number of common shares issued by the Company through the IPO, with an exercise price equal to the Offering Price for a term of 24 months from the closing of the IPO; (iii) pay the Agent a corporate finance fee of $25,000, of which $12,500 will be payable in cash and $12,500 will be payable by 83,333 common shares of the Company at a price equal to the Offering Price.

  In addition, the Company will pay expenses and fees of the Agent in connection with the IPO, of which $10,000 was advanced as a retainer.

  The Company has also granted the Agent an option exercisable in whole or in part at the sole discretion of the Agent, at any time up to 48 hours prior to the closing of the IPO, to offer for sale to the public up to an additional 450,000 common shares of the Company at a price equal to the Offering Price.

  The proceeds of the IPO will be used to fund exploration and development of the Company's mineral project, and for working capital and general corporate purposes.

  The IPO will be subject to all regulatory approvals.

- In connection with the Offering, the Company and certain securityholders of the Company entered into an escrow agreement dated February 23, 2022 with Endeavor Trust Corporation under National Policy 46-201 *Escrow for Initial Public Offerings*, in respect of certain securities held by the escrowed securityholders.

- On April 12, 2022, the Company completed its IPO of 3,000,000 common shares in the capital of the Company at a price of $0.15 per share for gross proceeds of $450,000. Haywood Securities Inc. (the "Agent") acted as agent for the IPO. The Agent received a cash commission of $33,750 equal to 7.5% of the gross proceeds of the IPO and a corporate finance fee of $25,000, of which, $12,500 was paid in cash and $12,500 was paid by the issuance to the Agent of 83,333 common shares of the Company. Additionally, the Company granted the Agent and its selling group, compensation options entitling the holder to purchase an aggregate of 225,000 common shares of the Company at a price of $0.15 per share for a period of two from the date of grant, expiring April 12, 2024.

- On April 12, 2022, the Company granted incentive stock options to purchase an aggregate of 140,000 common shares in the capital of the Company to a consultant of the Company pursuant to the terms of the Company's incentive stock option plan. The options are exercisable at $0.15 per share for a period of three years from the date of grant, expiring April 12, 2025.

- The common shares of the Company were approved for listing on the Canadian Securities Exchange ("CSE") on April 7, 2022 and began trading on April 13, 2022 under the symbol "BY".

- Richard Patricio resigned as a director of the Company effective June 8, 2022.

Events subsequent to June 30, 2022

- The Company has contracted with Prospectair Geosurveys Inc. to conduct an airborne geophysical survey over the Fabie block, programmed to be completed in September, 2022. The company is also evaluating the possiblility for a preliminary drill program on the Fabie block.

Trends

Management regularly monitors economic conditions and estimates their impact on the Company's operations and incorporates these estimates in both short-term operating and longer-term strategic decisions. Strong equity markets are favourable conditions for completing a public merger, financing or acquisition transaction. Apart from these and the risk factors noted under the heading "Risks and Uncertainties", and "Outlook and Economic Conditions", management is not aware of any other trends, commitments, events or uncertainties that would have a material effect on the Company's business, financial condition or results of operations.

Off-Balance-Sheet Arrangements

As of the date of this MD&A, the Company does not have any off-balance-sheet arrangements that have, or are reasonably likely to have, a current or future effect on the results of operations or financial condition of the Company, including, and without limitation, such considerations as liquidity, capital expenditures and capital resources that would be material to investors.

Mineral Property Interests

Eastchester-Fabie Property

As mentioned previously, on March 8, 2021, the Company entered into a Mineral Property Purchase Agreement with Reyna Silver Corp. (the "Vendor") setting out the terms and conditions upon which the Company acquired a 100% undivided interest in and to the 37 non-contiguous mining claims comprising the Eastchester-Fabie polymetallic project (the "Property"), located approximately 35 kilometres northwest of Rouyn-Noranda, in the province of Quebec. Pursuant to the Purchase Agreement on March 12, 2021, the Company issued 1,000,000 common shares in the share capital of the Company valued at $50,000 to the Vendor and granted the Vendor a 1% net smelter return royalty on the Property pursuant to the terms and conditions of a Net Smelter Returns Royalty Agreement.

The Property consists of 37 mineral titles in three separate blocks as shown in the table below. Eastchester includes eight mineral titles covering 192.15 hectare ("ha"), Fabie includes 20 mineral titles covering 833.09 ha, and a third block which includes nine mineral titles covering 359.63 ha. All mineral titles were acquired by map designation under the Mining Act (Québec) (the "Mining Act") and are recorded 100% to Beyond Minerals Inc. The Company obtained the Property through a transfer agreement with Reyna Silver Corp. on March 8, 2021, whereby 100% of the Property was acquired in exchange for 1,000,000 shares of the Company and a 1% net smelter returns production royalty. There are no other underlying royalties registered against the mineral titles that the Company is aware of. All of the Company's tenures are in good standing until at least November 19, 2022.

NTS	Type	Block	No	Expiry	Area (Ha)	Excess Credit	Work Required	Fees Required	Municipality
32D11	CDC	Eastchester	2457314	14-Aug-23	43.02	$3,040.47	$1,200.00	$67.00	Rapide-Danseur
32D11	CDC	Eastchester	2457315	14-Aug-23	6.54	$4,195.47	$500.00	$34.25	Rapide-Danseur
32D11	CDC	Eastchester	2457316	14-Aug-23	29.42	$4,195.47	$1,200.00	$67.00	Rapide-Danseur
32D11	CDC	Eastchester	2457317	14-Aug-23	27.33	$4,195.47	$1,200.00	$67.00	Rapide-Danseur
32D11	CDC	Eastchester	2457318	14-Aug-23	36.31	$3,040.47	$1,200.00	$67.00	Rapide-Danseur
32D11	CDC	Eastchester	2457319	14-Aug-23	6.68	$4,195.47	$500.00	$34.25	Rapide-Danseur
32D11	CDC	Eastchester	2457320	14-Aug-23	22.45	$4,195.45	$500.00	$34.25	Rapide-Danseur
32D11	CDC	Eastchester	2457321	14-Aug-23	20.4	$4,195.44	$500.00	$34.25	Rapide-Danseur
					192.15	**$31,253.71**	**$6,800.00**	**$405.00**	
32D06	CDC	Fabie	2457306	14-Aug-23	57.14	$4,971.91	$1,200.00	$67.00	Rouyn-Noranda
32D06	CDC	Fabie	2457307	14-Aug-23	57.14	$4,516.91	$1,200.00	$67.00	Rouyn-Noranda
32D06	CDC	Fabie	2457308	14-Aug-23	57.14	$14,450.75	$1,200.00	$67.00	Rouyn-Noranda
32D06	CDC	Fabie	2457309	14-Aug-23	57.14	$19,250.75	$1,200.00	$67.00	Rouyn-Noranda
32D06	CDC	Fabie	2457310	14-Aug-23	43.99	$4,971.91	$1,200.00	$67.00	Rouyn-Noranda
32D06	CDC	Fabie	2457311	14-Aug-23	15.93	$5,671.92	$500.00	$34.25	Rouyn-Noranda
32D06	CDC	Fabie	2457312	14-Aug-23	15.87	$13,743.57	$500.00	$34.25	Rouyn-Noranda
32D06	CDC	Fabie	2457313	14-Aug-23	15.89	$13,743.57	$500.00	$34.25	Rouyn-Noranda
32D06	CDC	Fabie	2507578	06-Dec-22	57.14	$0.00	$1,200.00	$67.00	Rouyn-Noranda
32D06	CDC	Fabie	2507579	06-Dec-22	57.14	$0.00	$1,200.00	$67.00	Rouyn-Noranda
32D06	CDC	Fabie	2507580	06-Dec-22	57.14	$0.00	$1,200.00	$67.00	Rouyn-Noranda
32D06	CDC	Fabie	2507581	06-Dec-22	57.13	$0.00	$1,200.00	$67.00	Rouyn-Noranda
32D06	CDC	Fabie	2507582	06-Dec-22	57.13	$0.00	$1,200.00	$67.00	Rouyn-Noranda
32D06	CDC	Fabie	2507583	06-Dec-22	57.13	$0.00	$1,200.00	$67.00	Rouyn-Noranda
32D06	CDC	Fabie	2507584	06-Dec-22	15.88	$0.00	$500.00	$34.25	Rouyn-Noranda
32D06	CDC	Fabie	2507585	06-Dec-22	15.9	$0.00	$500.00	$34.25	Rouyn-Noranda
32D06	CDC	Fabie	2507586	06-Dec-22	37.64	$0.00	$1,200.00	$67.00	Rouyn-Noranda
32D06	CDC	Fabie	2507587	06-Dec-22	37.59	$0.00	$1,200.00	$67.00	Rouyn-Noranda
32D06	CDC	Fabie	2507588	06-Dec-22	37.54	$0.00	$1,200.00	$67.00	Rouyn-Noranda
32D06	CDC	Fabie	2507589	06-Dec-22	25.49	$0.00	$1,200.00	$67.00	Rouyn-Noranda
					833.09	**$81,321.29**	**$20,500.00**	**$1,176.25**	
32D06	CDC	Trudeau	2454283	20-Jul-23	25.01	$1,963.62	$1,200.00	$67.00	Duparquet
32D06	CDC	Trudeau	2454284	20-Jul-23	20.74	$3,118.60	$500.00	$34.25	Duparquet
32D06	CDC	Trudeau	2454285	20-Jul-23	20.88	$3,118.60	$500.00	$34.25	Duparquet
32D06	CDC	Trudeau	2454286	20-Jul-23	21.04	$4,318.60	$500.00	$34.25	Duparquet
32D06	CDC	Trudeau	2454287	20-Jul-23	43.48	$1,963.60	$1,200.00	$67.00	Duparquet
32D06	CDC	Trudeau	2505040	19-Nov-22	57.12	$0.00	$1,200.00	$67.00	Duparquet
32D06	CDC	Trudeau	2505041	19-Nov-22	57.12	$0.00	$1,200.00	$67.00	Duparquet
32D06	CDC	Trudeau	2505042	19-Nov-22	57.12	$0.00	$1,200.00	$67.00	Duparquet
32D06	CDC	Trudeau	2505043	19-Nov-22	57.12	$0.00	$1,200.00	$67.00	Duparquet
					359.63	**$14,483.02**	**$8,700.00**	**$504.75**	

Beyond intends to conduct and complete the recommended exploration Phase 1 exploration program set forth in the Technical Report prior to December 31, 2022. This is part of a two-phase exploration program was recommended to identify, prioritize and test exploration targets on each of the three claim blocks with an emphasis of the Fabie block. Beyond is planning to initiate Phase I of the proposed program, consisting of: surface work including data compilation and digitization, airborne MAG and TDEM geophysical surveys, prospecting and sampling on all three blocks and a soil geochemical survey over the existing grid and trenching and structural mapping at the Lac Fabie Nord and Fabie NW showings on the Fabie block beginning in summer, 2022. The proposed expenditures, including 10% for contingencies, are estimated to cost in $155,320 for this work as shown in the table below.

Phase	Work	#		Rate	Cost	Totals
Phase I						
Eastchester	Airborne	10	km @	$85	$850	
	Compilation & digitization	1	days @	$500	$500	
	Prospecting Geologist	1	days @	$1,250	$1,250	
	Prospecting Tech (2)	6	days @	$1,500	$9,000	
	Prospecting Rocks	30	samples @	$50	$1,500	
	Report	2	days @	$1,000	$2,000	
						$15,100
Trudeau	Airborne	10	km @	$85	$850	
	Compilation & digitization	1	days @	$500	$500	
	Prospecting Geologist	1	days @	$1,250	$1,250	
	Prospecting Tech (2)	6	days @	$1,500	$9,000	
	Prospecting Rocks	30	samples @	$50	$1,500	
	Report	2	days @	$1,000	$2,000	
						$15,100
Fabie	Airborne	210	km @	$85	$17,850	
	Compilation & digitization	2	days @	$500	$1,000	
	Refresh existing gird	15	km @	$750	$11,250	
	Soil geochemistry existing grid	200	samples @	$60	$12,000	
	Prospecting Geologist	2	days @	$1,250	$2,500	
	Prospecting Tech (2)	14	days @	$1,500	$21,000	
	Prospecting Rocks	70	samples @	$50	$3,500	
	Excavator	40	hours @	$200	$8,000	
	Trenching Geologist	10	days @	$1,250	$12,500	
	Trenching Tech (2)	8	days @	$750	$6,000	
	Rocks	60	samples @	$50	$3,000	
	Permit	1	permit @	$4,400	$4,400	
	Report	8	days @	$1,000	$8,000	
						$111,000
					Subtotal	**$141,200**
					Contingency	**$14,120**
					Total Phase I	**$155,320**

The Phase II program is contingent upon positive results obtained in Phase I. Assuming both phases are fully completed, the total estimated cost is $402,820. Based on the Company's working capital surplus of $699,791 on June 30, 2022, the Company anticipates it will have sufficient funds for its exploration work requirements for the twelve months ended June 30, 2023. The major variables are expected to be the size, timing and results of the Company's exploration program and its ability to continue to access capital to fund its ongoing operations.

Craig Gibson, a Director and officer of the Company, is a Qualified Person under the definition of National Instrument 43-101. Craig Gibson has approved the disclosure contained under the heading "Mineral Property Interests" and has verified the scientific and technical data contained herein.

Financial Highlights

Financial Performance

Three Months Ended June 30, 2022, Compared with Three Months Ended June 30, 2021

Beyond's net loss totaled $95,847 for the three months ended June 30, 2022, with basic and diluted loss per share of $0.01. This compares with a net loss of $65,205 with basic and diluted loss per share of $0.01 for the three months ended June 30, 2021. The increase in net loss of $30,642 was principally because:

- During the three months ended June 30, 2022, professional fees increased by $19,371 compared to the three months ended June 30, 2021, due to the increased accounting and legal fees incurred during the three months ended June 30, 2022.

- During the three months ended June 30, 2022, share-based compensation increased by $13,174 compared the three months ended June 30, 2021, as a result of the vesting of stock options granted during the three months ended June 30, 2022. Share-based compensation will vary from period to period depending upon the number of options granted and vested during a period and the fair value of options calculated as at the grant date.

Six Months Ended June 30, 2022, Compared with Six Months Ended June 30, 2021

Beyond's net loss totaled $117,333 for the six months ended June 30, 2022, with basic and diluted loss per share of $0.01. This compares with a net loss of $115,850 with basic and diluted loss per share of $0.02 for the six months ended June 30, 2021. The increase in net loss of $1,483 was principally because:

- During the six months ended June 30, 2022, professional fees increased by $26,484 compared to the six months ended June 30, 2021, due to the increased accounting, audit and legal fees incurred during the six months ended June 30, 2022.

- During the six months ended June 30, 2022, transfer agent and filing fees increased by $18,928 compared the six months ended June 30, 2021, due to fees related to the IPO and stock exchange listing incurred during the six months ended June 30, 2022.

- During the six months ended June 30, 2022, share-based compensation increased by $13,174 compared the six months ended June 30, 2021, as a result of the vesting of stock options granted during the six months ended June 30, 2022. Share-based compensation will vary from period to period depending upon the number of options granted and vested during a period and the fair value of options calculated as at the grant date.

- During the six months ended June 30, 2022, exploration and evaluation expenditures decreased by $57,332 compared to the three months ended June 30, 2021. This is due to the issuance of 1,000,000 common shares in the share capital of the Company valued at $50,000 to acquire a 100% undivided interest in and to the 37 non-contiguous mining claims comprising the Property, as well as other acquisition costs incurred for the Property during the six months ended June 30, 2021. The Company did not incur any exploration and evaluation expenditures during the six months ended June 30, 2022.

Cash Flow

At June 30, 2022, the Company had cash of $706,500. The increase in cash of $239,987 from the December 31, 2021 cash balance of $466,513 was a result of cash outflow in operating activities of $75,967 and cash inflow from financing activities of $315,954.

Operating activities were affected by net loss of $117,333 and offset by non-cash working capital items of $28,192 and non-cash adjustments of $13,174. Non-cash working capital balances consisted of a decrease in prepaid expenses of $34,456, a decrease in sales tax recoverable of $6,889, and offset by a decrease in accounts payable and accrued liabilities of $13,153.

Financing activities were affected by proceeds from the initial public offering of $450,000 and offset by share issuance costs of $134,046.

Liquidity and Financial Position

The activities of the Company, principally the acquisition, exploration, and evaluation of mineral properties, are financed through equity offerings and the exercise of warrants or options. The Company continues to seek capital through various means including the issuance of equity and/or debt.

The Company has no operating revenues and therefore must utilize its current cash reserves and other financing transactions to maintain its capacity to meet ongoing discretionary and committed exploration and operating activities.

At June 30, 2022, the Company had a working capital surplus of $699,791 (December 31, 2021 - $487,996).

At June 30, 2022, the Company has no debt. Its credit and interest rate risk are minimal and amounts payable and other liabilities are short term and non-interest bearing.

The Company's use of cash at present, and in the future will occur, principally in two areas, namely, funding of its general and administrative expenditures and funding of its exploration on its mineral properties. For fiscal 2022, the Company's expected operating expenses are estimated to be $16,750 per month for recurring administrative costs. The Company will continue to evaluate its exploration projects and currently estimates its exploration budget to be up to $402,820.

The Company intends to use the net proceeds from the IPO (i) to fund exploration and development activities on the Eastchester-Fabie Property; (ii) to complete Phase I of the work program recommended pursuant to the Technical Report (see "Recommendations" section of the Technical Report), (iii) to complete Phase II of the work program recommended pursuant to the Technical Report in the event that the results of the Phase I exploration program warrant conducting same (see "Recommendations" section of the Technical Report); and (iv) for general and administrative purposes and working capital requirements, as indicated in the following table:

Principal Purposes	Funds to be Used(1)
Completing Phase I of the work program recommended pursuant to the Technical Report(2)	$155,320
Completing Phase II of the work program recommended pursuant to the Technical Report(2)(3)	$247,500
General and administrative costs for 12 months following completion of the Offering	$201,000
Unallocated working capital(4)	$164,162(5)
Total	**$767,982**(5)

Notes:

(1) The Company intends to spend the funds available to it as stated in this MD&A. There may be circumstances, however, where for sound business reasons a reallocation of funds may be necessary.
(2) See "Material Property - Recommendations" section of the Prospectus for a summary of the work to be undertaken and a breakdown of the estimated costs.
(3) The Phase II work program is contingent upon positive results being obtained from the Phase I work program on the Eastchester-Fabie Property.
(4) Unallocated capital with respect to the Eastchester-Fabie Property can be seen as an additional contingency to fund unforeseen developments requiring action.
(5) Assuming the Agent's Option is not exercised.

The Company's anticipated general and administrative costs for the twelve months following completion of the Offering are outlined in the table below.

General and Administrative Costs	**Available Funds**
Accounting and audit fees	$25,000
Legal fees	$20,000
Insurance, bank charges and other office costs	$15,000
Management, consulting and administration fees[1]	$66,000
Marketing and promotion	$45,000
Transfer agent and regulatory fees	$30,000
Total	**$201,000**

Notes:
(1) The Company anticipates paying fees totalling $24,000 ($2,000 per month) to Dr. P. Craig Gibson (President and CEO) and $42,000 ($3,500 per month) to Marrelli Support Services Inc., for the services of Mr. Carmelo Marrelli (CFO), each a related party of the Company, as compensation for their services to the Company over the next 12 months pursuant to the terms of employment, consulting and/or management agreements to be negotiated and entered into following the closing of the Offering.

See the "Use of Proceeds" section of the Prospectus.

Unutilized net proceeds of the Offering, if any, will be invested by the Company in an interest-bearing account with a major Canadian bank and used for working capital requirements. While the Company intends to spend the net proceeds from the Offering as stated above, there may be circumstances where, for sound business reasons, funds may be re-allocated at the discretion of the Board or management. See "Risk Factors" section of the Prospectus. Subject to, and upon the completion of the Offering, the Company's working capital available to fund ongoing operations will be sufficient to meet its administrative costs and exploration expenditures for twelve months.

The Company is an exploration stage company and has not generated cash flow from operations. As at June 30, 2022, the Company had negative cash flow from operating activities. The Company expects to continue to incur negative operating cash flow and losses for the foreseeable future. To the extent that the Company has negative operating cash flow in future periods, it will need to allocate a portion of its cash to fund such negative cash flow. If the Company experiences future negative cash flow, the Company may also be required to raise additional funds through the issuance of equity or debt securities. See "Risks and Uncertainties" section below.

Related Party Transactions

Key management personnel include those persons having authority and responsibility for planning, directing and controlling the activities of the Company as a whole. The Company has determined that key management personnel consist of executive and non-executive members of the Company's Board of

Directors and corporate officers, excluding the Chief Financial Officer and the Corporate Secretary. Beyond was a party to the following transactions with related parties:

Professional Fees	Three Months Ended June 30, 2022 ($)	Three Months Ended June 30, 2021 ($)	Six Months Ended June 30, 2022 ($)	Six Months Ended June 30, 2021 ($)
Marrelli Support Services Inc. (1)	16,694	5,343	19,713	5,863
MLT Aikins LLP (2)	18,791	7,421	19,867	7,421
Total	**35,485**	**12,764**	**39,580**	**13,284**

Filing Fees	Three Months Ended June 30, 2022 ($)	Three Months Ended June 30, 2021 ($)	Six Months Ended June 30, 2022 ($)	Six Months Ended June 30, 2021 ($)
DSA Filing Services Ltd. (1)	357	nil	2,308	nil
MLT Aikins LLP (2)	nil	nil	10,000	nil
Total	**357**	**nil**	**12,308**	**nil**

Exploration and evaluation expenditures	Three Months Ended June 30, 2022 ($)	Three Months Ended June 30, 2021 ($)	Six Months Ended June 30, 2022 ($)	Six Months Ended June 30, 2021 ($)
MLT Aikins LLP (2)	nil	7,332	nil	7,332
Total	**nil**	**7,332**	**nil**	**7,332**

Share issue costs (reduction of share capital)	Three Months Ended June 30, 2022 ($)	Three Months Ended June 30, 2021 ($)	Six Months Ended June 30, 2022 ($)	Six Months Ended June 30, 2021 ($)
MLT Aikins LLP (2)	5,157	7,489	31,308	7,489
Total	**5,157**	**7,489**	**31,308**	**7,489**

Consulting Fees	Three Months Ended June 30, 2022 ($)	Three Months Ended June 30, 2021 ($)	Six Months Ended June 30, 2022 ($)	Six Months Ended June 30, 2021 ($)
Craig Gibson (3)	6,533	15,000	6,533	15,000

Total	**6,533**	**15,000**	**6,533**	**15,000**

Office and Administrative	**Three Months Ended June 30, 2022 ($)**	**Three Months Ended June 30, 2021 ($)**	**Six Months Ended June 30, 2022 ($)**	**Six Months Ended June 30, 2021 ($)**
Craig Gibson [3]	nil	nil	644	nil
Total	**nil**	**nil**	**644**	**nil**

(1) During the three and six months ended June 30, 2022, the Company paid professional fees of $16,694 and $19,713, respectively (three and six months ended June 30, 2021 - $5,343 and $5,863, respectively) and filing fees of $357 and $2,308, respectively (three and six months ended June 30, 2021 - $nil) to corporations controlled by Carmelo Marrelli. Mr. Marrelli is the Chief Financial Officer ("CFO") of the Company. These services were incurred in the normal course of operations for general accounting and financial reporting matters, including disbursements. Included in the June 30, 2022 accounts payable and accrued liabilities is $2,501 (December 31, 2021 - $6,925) due to corporations controlled by the CFO of the Company.

(2) During the three and six months ended June 30, 2022, the Company incurred expenditures of $23,948 and $61,175, respectively (three and six months ended June 30, 2021 - $22,242) to MLT Aikins LLP for legal services, including disbursements, of which $18,791 and $29,867, respectively (three and six months ended June 30, 2021 - $14,753) was recorded in profit or loss, and $5,157 and $31,308, respectively (three and six months ended June 30, 2021 - $7,489) was recorded as a reduction to share capital. Tom Provost is a lawyer at MLT Aikins LLP and is the Company's legal counsel, Corporate Secretary and a director. Included in the June 30, 2022 accounts payable and accrued liabilities is $12,254 (December 31, 2021 - $16,125) due to MLT Aikins LLP. Included in the December 31, 2021 prepaid expenses is $24,456 paid to MLT Aikins LLP in connection with the Company's initial public offering.

(3) During the three and six months ended June 30, 2022, the Company incurred expenditures $6,533 and $7,177, respectively (three and six months ended June 30, 2021 - $15,000) to the Chief Executive Officer of the Company for consulting services and disbursements related to general working capital purposes.

Due to shareholders represents amounts that are due to shareholders of the Company from working capital advances and for operating expenses within the normal course of business. These amounts are unsecured, noninterest bearing and have no specific terms of repayment. These amounts are generally reimbursed in the regular course of business, and as such, any amounts are recorded as accounts payable and accrued liabilities. The total amount due to shareholders that beneficially owns or exercises control or direction over common shares of the Company carrying more than 10% voting rights attached to all common shares of the Company that is included in accounts payable and accrued liabilities as at June 30, 2022 is $1,250 (December 31, 2021 - $1,250).

Commitments and Contingencies

Flow-through commitment

The Company is obligated to spend $166,250 by December 31, 2022. As at June 30, 2022, the Company had spent $13,201 as part of the flow-through funding agreement for shares issued on April 25, 2021. The flow-through agreements require the Company to renounce certain tax deductions for Canadian exploration expenditures incurred on the Company's mineral properties to flow-through participants. If the Company does not incur the required qualifying expenditures, it will be required to indemnify the holders of the flow-through shares for any related tax amounts that become payable by them as a result of the Company not meeting its expenditure commitments.

As of June 30, 2022, the Company must incur $153,049 in eligible exploration expenditures on or before December 31, 2022.

Share Capital

As of the date of this MD&A, the Company had 15,408,333 common shares, 3,224,000 warrants and 1,265,000 stock options issued and outstanding. Therefore, the Company had 19,897,333 common shares on a fully diluted basis.

Risks and Uncertainties

An investment in the securities of the Company is highly speculative and involves numerous and significant risks. Only investors whose financial resources are sufficient to enable them to assume such risks and who have no need for immediate liquidity in their investment should undertake such investment. Prospective investors should carefully consider the risk factors that have affected, and which in the future are reasonably expected to affect, the Company and its financial position. Please refer to the section entitled "Risks and Uncertainties" in the Company's Annual MD&A for the fiscal year ended December 31, 2021, available on SEDAR at **www.sedar.com**.

Disclosure of Internal Controls

Management has established processes to provide them with sufficient knowledge to support representations that they have exercised reasonable diligence to ensure that (i) the unaudited condensed interim financial statements do not contain any untrue statement of material fact or omit to state a material fact required to be stated or that is necessary to make a statement not misleading in light of the circumstances under which it is made, as of the date of and for the periods presented by the unaudited condensed interim financial statements; and (ii) the unaudited condensed interim financial statements fairly present in all material respects the financial condition, financial performance and cash flows of the Company, as of the date of and for the periods presented.

In contrast to the certificate required for non-venture issuers under National Instrument 52-109 Certification of Disclosure in Issuers' Annual and Interim Filings ("NI 52-109"), the Venture Issuer Basic Certificate filed by the Company does not include representations relating to the establishment and maintenance of disclosure controls and procedures ("DC&P") and internal control over financial reporting ("ICFR"), as defined in NI 52-109. In particular, the certifying officers filing such certificate are not making any representations relating to the establishment and maintenance of:

i) controls and other procedures designed to provide reasonable assurance that information required to be disclosed by the issuer in its annual filings, interim filings or other reports filed or submitted under securities legislation is recorded, processed, summarized and reported within the time periods specified in securities legislation; and

ii) a process to provide reasonable assurance regarding the reliability of financial reporting and the preparation of unaudited condensed interim financial statements for external purposes in accordance with the issuer's generally accepted accounting principles (IFRS).

The Company's certifying officers are responsible for ensuring that processes are in place to provide them with sufficient knowledge to support the representations they are making in such certificate. Investors should be aware that inherent limitations on the ability of certifying officers of a venture issuer to design and implement on a cost effective basis DC&P and ICFR as defined in NI 52-109 may result in additional risks to the quality, reliability, transparency and timeliness of interim and annual filings and other reports provided under securities legislation.

Additional Information

Additional information regarding the Company is available on SEDAR at **www.sedar.com**.