



CSE: BY
OTCQB: BYDMF

LITHIUM. THE FUTURE OF CLEAN ENERGY.

Second Quarter 2023

Investment Highlights

Largest Greenfield Lithium land position in Ontario

- Significant position in every major LCT pegmatite district known in Ontario.
- 64 Properties – 64 different discovery possibilities
- Over 150,000 hectares

Fully funded 2023 exploration

- Up to six teams in the field

Multiple Discovery Opportunities

- Canada's only project generator dedicated to advancing a large portfolio of lithium properties in Ontario

Significant Historic Drilling

- Extensive past drilling information available for several properties.
- Will be assayed and relogged by August 2023

500 Mapped Pegmatites

- Over 500 individual mapped pegmatites in Beyond Lithium's portfolio i.e. identified on geological maps
- Some individual pegmatites over 100 meters wide and traced for up to 2.5 km along strike

Strong Ownership by Management, Directors and Advisors

- Tight share structure and low market cap

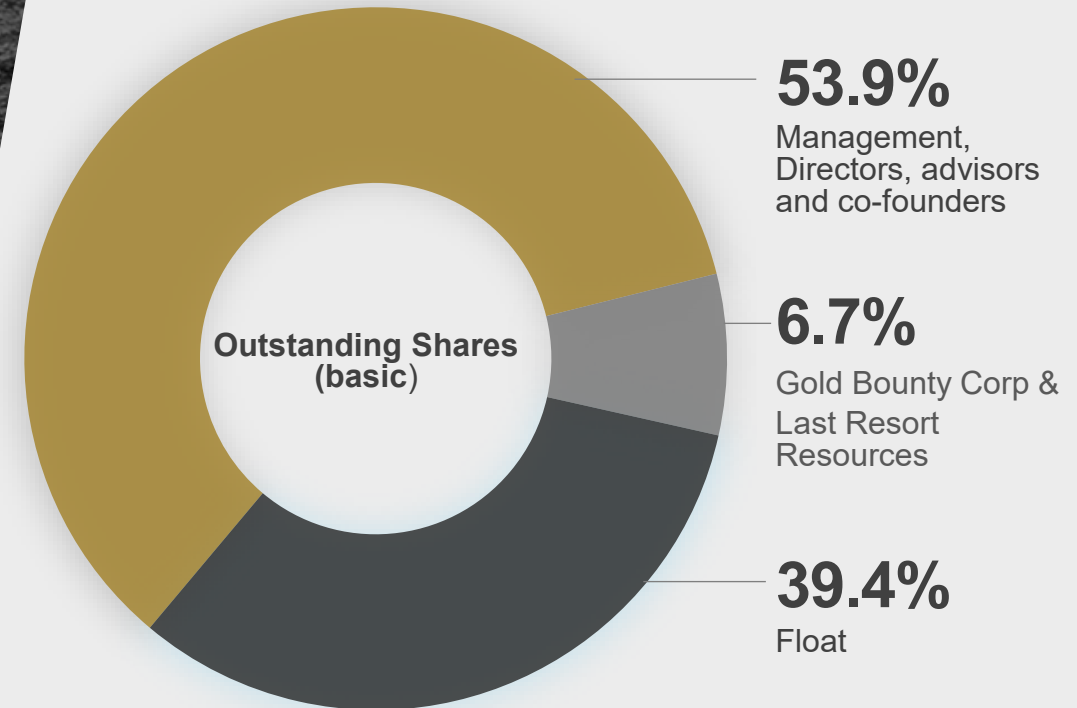
Capitalization Structure

Cap Table

Management, directors, advisors and co-founders	15,183,333
Gold Bounty Corp & Last Resort Resources	1,880,000
Float	11,061,325
Outstanding (basic)	28,124,658
Agents options (*)	512,764
Founders Warrants (**)	3,000,000
Officers, directors and advisors options (*)	2,240,000
Sub total:	5,752,764
Outstanding (fully diluted)	33,877,422

(*) VWAP \$0.27 per share

(**) VWAP \$0.32 per share



WHY BEYOND LITHIUM?

About Beyond Lithium

- Canada's only project generator dedicated to advancing the largest portfolio of lithium properties in Ontario
- Provides exposure to multiple lithium discovery opportunities – 64 different properties
- 2023 exploration program is fully funded
- Maximizes exploration budget through option agreements and joint ventures
- Limits dilution for shareholders
- Only 28.1 million shares outstanding
- Market cap: \$8.4 million (May 18, 2023)



Four Strategic Pillars

Beyond Lithium acquisition and optioning plan rests on four strategic pillars:

1 Quality Assets

Focus on quality assets for which extensive geological data is available

2 Ontario Assets

Concentrate on Ontario assets, while being open to strategic transactions in other jurisdictions

3 Financial Discipline

Maintain financial discipline in all aspects of our business, including acquisition and options terms and conditions

4 Favorable Share Structure

Preserve a share structure that is favorable to value creation for our shareholders



Unique Approach to Staking

High Threshold

- A high threshold of prospective criteria needs to be met before a positive staking decision is made

Extensive Analysis

- Extensive analysis of government recommendations, historical geological reports and boots-on-the-ground reconnaissance work guided by data-driven techniques for the discovery of lithium, cesium, tantalum (“LCT”) pegmatites

Preliminary Prospecting

- Preliminary “first pass” prospecting conducted on a number of properties in 2022, recording the location, photographing and documenting the minerology and characteristics of pegmatites

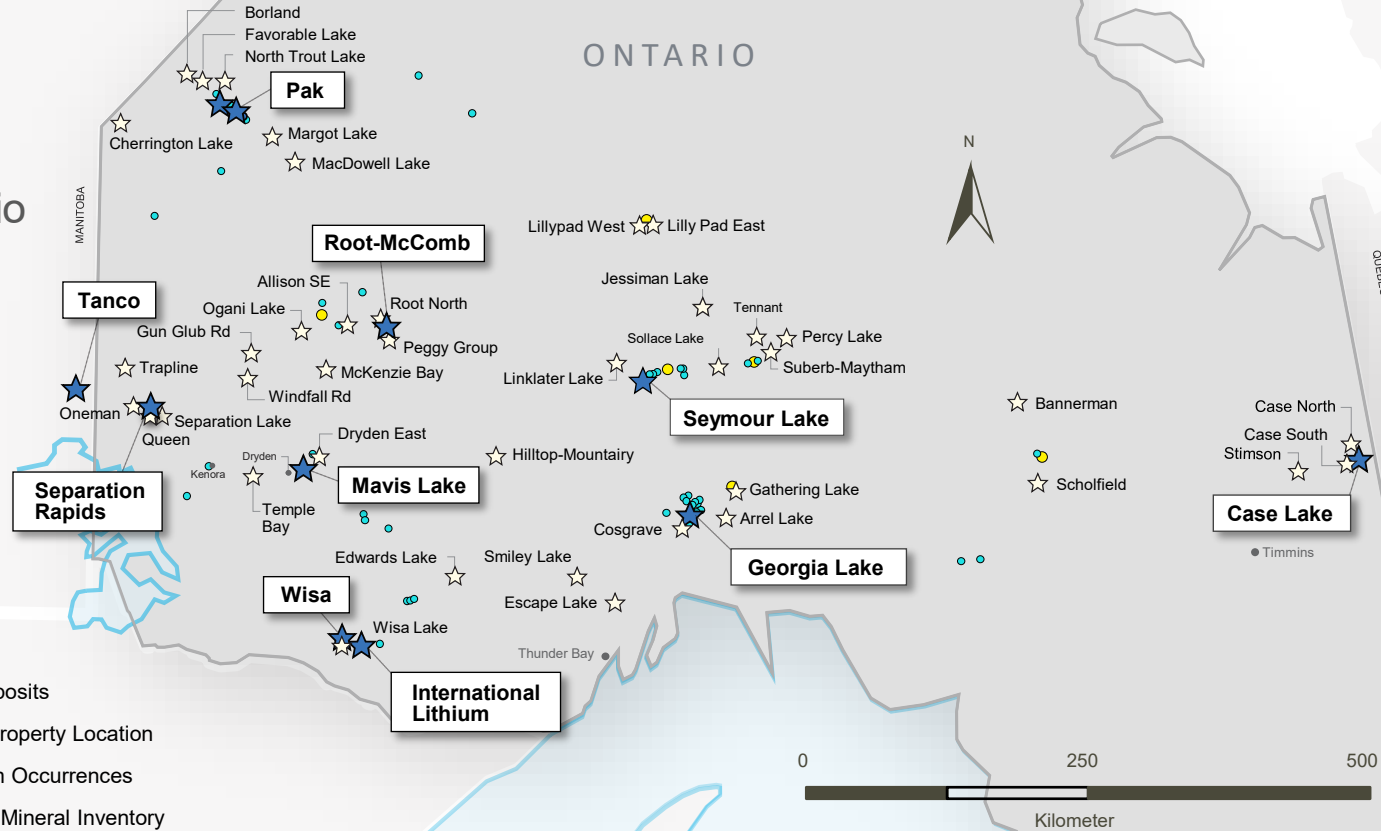


Milestones

- Hiring**
 - Recruit VP Exploration – Lawrence Tsang Pgeo.
- Finance 2023 Exploration Program**
 - Flow through financing completed
- 2023 Exploration Underway**
 - Field teams ready for field season to commence upon spring thaw
- Re-Examination (Before August 2023)**
 - Re-examine historic drill core stored in government core library facilities
- Build Database For Joint Venture Partners (Ongoing)**
 - Discussions with various public companies (Canada and Australia) underway with a view of completing joint ventures
- Diamond Drilling (Fall 2023)**
 - Work toward diamond drilling later in H2 2023 once drill targets are identified and prioritized, and necessary exploration permits have been obtained

Property Locations Across Ontario

- Significant position in every major LCT pegmatite district known in Ontario
- 64 different properties – 64 discovery opportunities
- Over 150,000 hectares
- 2023 fully funded exploration program



LEGEND

- ★ Major Lithium Deposits
- ☆ Beyond Lithium Property Location
- Significant Lithium Occurrences
- Lithium – Ontario Mineral Inventory
- Registered Mining Claims

Beyond Lithium – Comps Table



Name	Symbol	Description	Jurisdiction	Number of Li projects	Hectares	Non Li projects	Shares outstanding	Price	Market cap	Market cap/hectare	Currency
Mosaic Minerals	CSE: MOC	Greenfield exploration	Quebec	9	51,796		67,758,071	\$0.075	\$5,081,855	\$98	CAD
Patriot Lithium Limited	ASX: PAT	Greenfield exploration, exploration drilling	Ontario, USA	10	114,400		84,450,002	\$0.245	\$20,690,250	\$181	AUD
FE Battery Metals	CSE: FE	Greenfield exploration, exploration drilling	Ontario, Quebec	6	63,592	Yes	19,310,000	\$0.490	\$9,461,900	\$149	CAD
Brunswick Exploration Inc.	TSXV: BRW	Greenfield exploration, exploration drilling	Across Canada	71	449,568		173,226,071	\$0.710	\$122,990,510	\$274	CAD
Lithium One Metals Inc.	TSXV: LONE	Greenfield exploration	Ontario, Quebec	12	45,000		40,880,500	\$0.380	\$15,534,590	\$345	CAD
Acme Lithium Inc.	CSE: ACME	Greenfield exploration, exploration drilling	Manitoba, Sask., Nevada	6	51,184		59,121,067	\$0.385	\$22,761,611	\$445	CAD
Tearlach Resources Ltd.	TSXV: TEA	Greenfield exploration, exploration drilling	Ontario, Quebec, USA	11	31,326		83,848,701	\$0.220	\$18,446,714	\$589	CAD
Vital Battery Metals	CSE: VBAM	Greenfield exploration	Ontario, B.C., Newfoundland	2	18,604	Yes	39,580,000	\$0.295	\$11,676,100	\$628	CAD
Max Power Mining Corp.	CSE: MAXX	Greenfield exploration	Quebec	1	9,709		37,467,766	\$0.560	\$20,981,949	\$2,161	CAD
Average				16.0	104,397				\$27,513,942	\$541	
Imagine Lithium Inc.	TSXV: ILI	Discovery - Resource Delineation Drilling	Ontario	1	18,700		220,553,030	\$0.090	\$19,849,773	\$1,061	CAD
Green Technology Metals Inc.	ASX: GT1	Discovery - Resource Delineation Drilling	Ontario	7	73,826		253,906,663	\$0.615	\$156,152,598	\$2,115	AUD
Critical Resources Limited	ASX: CRR	Discovery - Resource Delineation Drilling	Ontario	1	22,984	Yes	1,594,754,872	\$0.043	\$68,574,459	\$2,984	AUS
Power Metals Corp.	TSXV: PWM	Discovery - Resource Delineation Drilling	Ontario	1	11,174		133,333,010	\$0.255	\$33,999,918	\$3,043	CAD
Average				2.5	31.671				\$69,644,187	\$2,301	
Frontier Lithium Inc.	TSXV: FL	Major Discovery , Resource Delineation Drilling and resources estimate	Ontario				225,089,305	\$1.90	\$427,669,680	N/A	CAD
Critical Elements Lithium Corp.	TSXV: CRE	Major Discovery , Resource Delineation Drilling and resources estimate	Quebec				217,661,804	\$2.15	\$467,972,,879	N/A	CAD
Patriot Battery Metals Inc.	TSXV: PMET	Major Discovery - Resource Delineation Drilling	Quebec				92,848,572	\$14.85	\$1,378,801,294	N/A	CAD
Average									\$568,562,384		
Beyond Lithium Inc.	CSE: BY	Greenfield exploration & project generation	Ontario	64	152,500		28,124,658	\$0.34	\$9,562,384	\$62.70	CAD

As of May 16, 2023



THANK YOU.

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